

BASMATI RICE MARKET SYNOPSIS AS ON APRIL 2025

We are pleased to share current scenario of Indian Basmati Rice

INDIAN BASMATI RICE SHIPMENT



1 Pusa DP & 1886 Crop Size on the rise: The crop size of Pusa DP and Pusa 1886 variety is gradually increasing year-on-year in Madhya Pradesh (MP). This growth exhibit that these varieties are gaining popularity and adaptability in the region.

2 UAE MRL Standards: Maximum Residue Limits (MRLs) for Pesticides in agricultural and food products as per the Standards of United Arab Emirates will be effective 30th April, 2025 which specifies that the Maximum limits for both pesticides and extraneous residues shall not exceed those specified in the Codex Alimentarius Commission database.

3 Ban on Early Sowing: All India Rice Export Association (AIREA) is working with the Government of India to ban the sowing of early varieties of paddy. If this happens, it will help curb the overall supply of Basmati rice, particularly the 1509 variety, in the coming crop year.

4 Ban Lift on Broken Rice Exports: The Indian government has lifted the ban on broken rice exports, which could potentially lead to a drop in global rice prices due to an increase in global supply and high domestic sale prices for broken rice. Over all this decision will impact significantly on Global Market.

5 Container Freight Price Stability: Freight prices for container shipments have remained stable compared to the previous month.

6 Exemption from Inspection Certificates: The Indian government has exempted the requirement for inspection certificates for European countries (except for the UK, Iceland, Liechtenstein, Norway, and Switzerland) for the export of both Basmati and non-Basmati rice for six months. This move is expected to simplify trade processes and boost rice exports.